



CAPITAL MARKET SOLUTIONS FOR MIDDLE MARKET COMPANIES

Water Tower Capital's principals have served in multiple roles in commercial real estate financings, restructurings, and receiverships during the past two decades. We maintain regular contact with a national network of institutional real estate lenders and investors. Our team has extensive experience with the most complicated bankruptcy issues and we seek to solve problems in the most efficient and cost-effective manner possible. We are

Water Tower Capital, LLC N30 W29393 Hillcrest Dr. Pewaukee, WI 53072

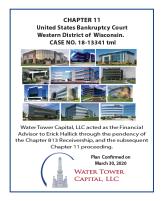
experienced at crafting long-

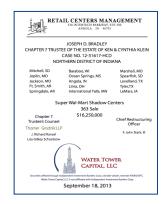
term solutions and sound

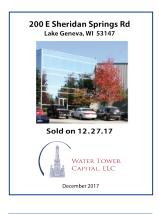
strategies that maximize

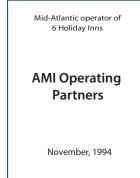
financial performance.

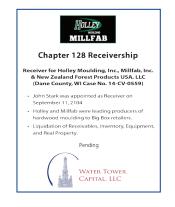
Commercial Real Estate

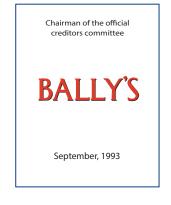
















Michigan based operator of 8 Holiday Inns

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June, 1992

12 Holiday Inns

United Inns

December, 1991