



# WATER TOWER CAPITAL, LLC



## CAPITAL MARKET SOLUTIONS FOR MIDDLE MARKET COMPANIES

Water Tower Capital's principals have served in multiple roles in commercial real estate financings, restructurings, and receiverships during the past two decades. We maintain regular contact with a national network of institutional real estate lenders and investors. Our team has extensive experience with the most complicated bankruptcy issues and we seek to solve problems in the most efficient and cost-effective manner possible. We are experienced at crafting long-term solutions and sound strategies that maximize financial performance.

Water Tower Capital, LLC  
N30 W29393 Hillcrest Dr.  
Pewaukee, WI 53072

### Commercial Real Estate

**CHAPTER 11**  
**United States Bankruptcy Court**  
**Western District of Wisconsin.**  
**CASE NO. 18-13341 tml**

Water Tower Capital, LLC acted as the Financial Advisor to Erick Hallick through the pendency of the Chapter 813 Receivership, and the subsequent Chapter 11 proceeding.

Plan Confirmed on  
March 30, 2020

**WATER TOWER  
CAPITAL, LLC**

**200 E Sheridan Springs Rd**  
**Lake Geneva, WI 53147**

**Sold on 12.27.17**

**WATER TOWER  
CAPITAL, LLC**

December 2017

**HOLLEY**  
**MILLFAB**

**Chapter 128 Receivership**

Receiver for Holley Moulding, Inc., Millfab, Inc. & New Zealand Forest Products USA, LLC (Dane County, WI Case No. 14-CV-0559)

- John Stark was appointed as Receiver on September 11, 2104
- Holley and Millfab were leading producers of hardwood moulding to Big Box retailers.
- Liquidation of Receivables, inventory, Equipment, and Real Property.

Pending

**WATER TOWER  
CAPITAL, LLC**

**COLDWATER PORTFOLIO**  
**PARTNERS, LLC**

CHAPTER 11  
(CASE NO. 12-31182-HCD) N.D. OF IN

37 Super Wal-Mart Shadow Centers  
\$70,000,000 Funded Debt

Plan Confirmation  
July 17, 2013

**MPSLAW**  
**MILLER CANFIELD**  
**TORCHLIGHT**

**WATER TOWER CAPITAL, LLC**  
**PACIFIC POWER PARTNERS**  
**TRIGILD**

**COLDWATER PORTFOLIO**  
**PARTNERS II, LLC**

CHAPTER 7  
(CASE NO. 12-31617-HCD) N.D. OF IN

Special Servicer Lender's Counsel  
**CH** **MAYER BROWN**

9 Super Wal-Mart Shadow Centers  
\$10,825,000

363 Sale of the Portfolio

**WATER TOWER  
CAPITAL, LLC**

September 18, 2013

**RETAIL CENTERS MANAGEMENT**  
130 INTERLACE PARKWAY, STE 200  
ANGOLA, IN 46703

**JOSEPH D. BRADLEY**  
**CHAPTER 7 TRUSTEE OF THE ESTATE OF KEN & CYNTHIA KLEIN**  
**CASE NO. 12-31617-HCD**  
**NORTHERN DISTRICT OF INDIANA**

Mitchell, SD	Baraboo, WI	Marshall, MO
Joplin, MO	Ocean Springs, MS	Spearfish, SD
Jackson, MO	Angola, IN	Levelland, TX
Fl. Smith, AR	Lima, OH	Tyler, TX
Springdale, AR	International Falls, MN	Lafayette, LA

Super Wal-Mart Shadow Centers  
363 Sale  
\$16,250,000

Chapter 7  
Trustee's Counsel  
Thorne Grodnik LLP  
J. Richard Ransel  
Lisa Gileay Schaefer

Chief Restructuring  
Officer  
F. John Stark, III

**WATER TOWER  
CAPITAL, LLC**

September 18, 2013

Mid-Atlantic operator of  
6 Holiday Inns

**AMI Operating  
Partners**

November, 1994

Chairman of the official  
creditors committee

**BALLY'S**

September, 1993

Michigan based operator of  
8 Holiday Inns

*Holiday*

June, 1992

12 Holiday Inns

**United Inns**

December, 1991