



WATER TOWER CAPITAL, LLC



CAPITAL MARKETS SOLUTIONS FOR MIDDLE MARKET COMPANIES

Commercial Real Estate

Water Tower Capital's principals have served in multiple roles in commercial real estate financings, restructurings, and receiverships during the past two decades. We maintain regular contact with a national network of institutional real estate lenders and investors. Our team has extensive experience with the most complicated bankruptcy issues and we seek to solve problems in the most efficient and cost-effective manner possible. We are experienced at crafting long-term solutions and sound strategies that maximize financial performance.

Water Tower Capital, LLC

N30 W29393 Hillcrest Dr.
Pewaukee, WI 53072

300 South Wacker Drive
Suite 2300
Chicago, IL 60606

200 E Sheridan Springs Rd
Lake Geneva, WI 53147

Sold on 12.27.17

December 2017

HOLLEY MILLFAB

Chapter 128 Receivership

Receiver for Holley Moulding, Inc., Millfab, Inc. & New Zealand Forest Products USA, LLC (Dane County, WI Case No. 14-CV-0559)

- John Stark was appointed as Receiver on September 11, 2104
- Holley and Millfab were leading producers of hardwood moulding to Big Box retailers.
- Liquidation of Receivables, Inventory, Equipment, and Real Property.

Pending

COLDWATER PORTFOLIO PARTNERS, LLC
CHAPTER 11
(CASE NO. 12-31182-HCD) N.D. OF IN

37 Super Wal-Mart Shadow Centers
\$70,000,000 Funded Debt

Plan Confirmation
July 17, 2013

MPS LAW MILLER CANFIELD TRICORP FINANCIAL

PAIGRE BAKER DANIELS TRIGILD

COLDWATER PORTFOLIO PARTNERS II, LLC
CHAPTER 7
(CASE NO. 12-31617-HCD) N.D. OF IN

Special Servicer Lender's Counsel

9 Super Wal-Mart Shadow Centers
\$10,825,000

363 Sale of the Portfolio

September 18, 2013

RETAIL CENTERS MANAGEMENT
130 INTERLUX PARKWAY, STE 300
ANGOLA, IN 46703

COLDWATER PORTFOLIO PARTNERS, LLC
(CASE NO. 12-31182-HCD) N.D. OF IN

CHAPTER 7 OF KEN & CYNTHIA KLEIN
(CASE NO. 12-31617-HCD) N.D. OF IN

1. Billings, MT	19. Torrance, WI	37. Angola, IN (NEW 1 A2)
2. Cedar City, UT	20. Highland, IL	38. Mitchell, SD
3. Fort Morgan, CO	21. Savage, IL	39. Ingles, MO
4. Silver Falls, OR	22. Colchester, MA	40. Jackson, MO
5. North Platte, NE	23. Sturgis, MI	41. Ft. Smith, AR
6. Scottsbluff, NE	24. Colchester, MA	42. Springfield, MO
7. Independence, KS	25. Sturgis, MI	43. Baraboo, WI
8. Hannan, OR	26. Angola, IN	44. Ocean Springs, MS
9. Alvin, TX	27. Bluffton, SC	45. Angola, IN
10. Houston, TX	28. Elkhart, IN	46. Lima, OH
11. Detroit Lakes, MN	29. Frankfort, IN (Hick)	47. Spearfish, SD
12. Washington, MN	30. Frankfort, IN (Hick)	48. International Falls, MN
13. Cedar Rapids, IA	31. Greenfield, IN	49. Marshall, MO
14. Lee Mars, IA	32. Monticello, IN	50. Lawrence, TX
15. Riponville, MO	33. Plymouth, IN	51. Tyler, TX
16. Springfield, MO	34. South Bend, IN	52. LeMars, IA
17. St. Joseph, MO	35. Warsaw, IN	
18. Lafayette, LA	36. Titton, GA	

F. John Stark, III
Chief Restructuring Officer

2012-2013

RETAIL CENTERS MANAGEMENT
130 INTERLUX PARKWAY, STE 300
ANGOLA, IN 46703

JOSEPH D. BRADLEY
CHAPTER 7 TRUSTEE OF THE ESTATE OF KEN & CYNTHIA KLEIN
CASE NO. 12-31617-HCD
NORTHERN DISTRICT OF INDIANA

Mitchell, SD	Baraboo, WI	Marshall, MO
Joplin, MO	Ocean Springs, MS	Spearfish, SD
Jackson, MO	Angola, IN	Levelland, TX
Ft. Smith, AR	Lima, OH	Tyler, TX
Springdale, AR	International Falls, MN	LeMars, IA

Super Wal-Mart Shadow Centers
363 Sale
\$16,250,000

Chapter 7 Trustee's Counsel
Thornon - Goodrich LLP
J. Richard Ransel
Lisa Gilbey Schoenbauer

Chief Restructuring Officer
F. John Stark, III

September 18, 2013

Mid-Atlantic operator of
6 Holiday Inns

AMI Operating Partners

November, 1994

Chairman of the official
creditors committee

BALLY'S

September, 1993

Michigan based operator of
8 Holiday Inns

Holiday Inns

June, 1992

12 Holiday Inns

United Inns

December, 1991

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